



LEXAGENE HOLDINGS INC.
500 Cummings Ctr., Suite 4550
Beverly, Massachusetts, USA 01915
Tel: (800) 215-1824
Lexagene.com

NOTICE OF ANNUAL GENERAL MEETING

The annual general meeting of **Lexagene Holdings Inc.** (the “Company”) will be held at the offices of McMillan LLP, Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, Canada, on Thursday, August 30, 2018 at 11 o’clock a.m. Pacific Time (the “Meeting”), for the following purposes:

1. to table the audited financial statements of the Company for the financial year ended February 28, 2018, the report of the auditor thereon and the related management discussion and analysis;
2. to fix the number of directors at five;
3. to elect directors of the Company for the ensuing year;
4. to appoint Manning Elliott LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year and to authorize the Directors to fix the Auditor’s remuneration;
5. to ratify, confirm and approve an ordinary resolution of disinterested shareholders of an increase in the number of shares to be reserved for issuance under the Company’s Fixed Share Option Plan, subject to regulatory approval, as described in the accompanying Information Circular; and
6. to ratify, confirm and approve an ordinary resolution of disinterested shareholders of an increase in the number of shares to be reserved for issuance under the Company’s Fixed Restricted Share Unit Plan, subject to regulatory approval, as described in the accompanying Information Circular.

No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

The audited financial statements for the financial year ended February 28, 2018, the report of the auditor, and related management discussion and analysis thereon will be made available at the Meeting and are available on www.sedar.com.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Beverly, Massachusetts, USA on July 30, 2018.

BY ORDER OF THE BOARD

/s/ “Jack Regan”

Dr. John (Jack) Regan
Chief Executive Officer