



**LEXAGENE HOLDINGS INC.**  
**(formerly Wolfeye Resource Corp.)**  
Suite 303, 750 West Pender Street  
Vancouver, British Columbia Canada V6C 2T7  
Tel: (604) 681-0084 Fax: (604) 681-0094  
[Lexagene.com](http://Lexagene.com)

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING**

The annual general and special meeting of **Lexagene Holdings Inc.** (the “Company”) will be held at McMillan LLP, Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia Canada, on Tuesday, September 12, 2017 at 11 o’clock a.m. Pacific Time (the “Meeting”), for the following purposes:

1. to table the audited financial statements of the Company for the financial years (new fiscal year ended February 28, 2017) and previous fiscal years ended March 31, 2016 and March 31, 2015, the reports of the auditor thereon and the related management discussion and analysis;
2. to fix the number of directors at five;
3. to elect directors of the Company for the ensuing year;
4. to appoint Manning Elliott LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year and to authorize the Directors to fix the Auditor’s remuneration;
5. to ratify, confirm and approve the adoption of the new Fixed Restricted Share Unit Plan by ordinary resolution of the disinterested shareholders of the Company, as described in the accompanying Information Circular;
6. to ratify, confirm and approve the adoption of the new Fixed Share Option Plan by ordinary resolution of the disinterested shareholders of the Company, as described in the accompanying Information Circular;
7. if the resolution approving the new Fixed Share Option Plan is not passed, the Company will submit a further resolution to ratify and approve the Company’s current 10% “rolling” share option plan for continuation until the next annual general meeting of the Company.

No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

The audited financial statements for the financial years (new fiscal year ended February 28, 2017) and previous fiscal years ended March 31, 2016 and March 31, 2015, the reports of the auditor thereon and related management discussion and analysis thereon will be made available at the Meeting and are available on [www.sedar.com](http://www.sedar.com).

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

DATED at Vancouver, British Columbia on August 14, 2017.

**BY ORDER OF THE BOARD**

/s/ “Jack Regan”

**Jack Regan**  
**Chief Executive Officer**